

Access Pricing Information

Wholesale price information

Our view is that there will be no reduction in costs to be achieved by serving a Licensee instead of an existing customer. The activities we perform for a customer would also need to be carried out for a Licensee and if those were alternatively replaced by special arrangements those would probably incur additional business costs.

The following table shows the indicative discount available if a licensee has a means of avoiding the need for the principal activities referred to in R1-R14 of the ARROW costs

All Areas	Year	2007/08	2008/09	2009/10	2010/11	2011/12
Company specific large user K	%		2.0%	1.2%	0.0%	0.0%
For 50 MI per annum						
Retail price	£/m3	1.2266	1.2514	1.2664	1.2664	1.2664
Wholesale price - first customer	£/m3	1.2105	1.2353	1.2503	1.2503	1.2503
Wholesale discount - first customer	£/m3	0.0161	0.0161	0.0161	0.0161	0.0161
Wholesale discount - second customer with same licensee	£/m3	0.0323	0.0323	0.0323	0.0323	0.0323
For 500 MI per annum						
Retail price	£/m3	0.7679	0.7835	0.7929	0.7929	0.7929
Wholesale price - first customer	£/m3	0.7663	0.7819	0.7913	0.7913	0.7913
Wholesale discount - first customer	£/m3	0.0016	0.0016	0.0016	0.0016	0.0016
Wholesale discount - second customer with same licensee	£/m3	0.0032	0.0032	0.0032	0.0032	0.0032
Price base 2007/08						

Supply Demand Forecast and Combined Prices

The supply demand table shows the forecasts used for the regulatory price review in 2004. The entire water management plan is being updated as part of the forthcoming 2009 regulatory price review which is 'work-in-progress' and the 2004 forecast continues to be 'indicative'.

The Combined Prices published in 2005/06 are still indicative of discounts available but clearly actual prices would be based on the updated forecasts

Combined supply price information

These Combined Prices published in 2005/06 are still indicative of discounts available to licensees.

Forecasts used are those of the regulatory price review in 2004. The entire water management plan is being updated as part of the forthcoming 2009 regulatory price review which is 'work-in-progress' and meanwhile following continue to provide 'indicative' prices.

North Pembrokeshire	Year	2005/06	2006/07	2007/08	2008/09	2009/10
Access start date 2005/06						
Forecast surplus without licensee's water or water undertaker's investment (-ive is deficit)	MI/d	-0.47	-0.36	-0.30	-0.22	-0.15
For 50 MI per annum						
Retail price	£/m3	1.0966	1.1139	1.1381	1.1612	1.1751
Combined supply discount	£/m3	0.0386	0.0386	0.0608	0.0656	0.0704
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	-0.12	0.21	0.27	0.35	0.42
For 500 MI per annum						
Retail price	£/m3	0.7004	0.7115	0.7269	0.7416	0.7505
Combined supply discount	£/m3	0.0386	0.0386	0.0533	0.0651	0.0684
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	0.54	0.54	0.54	0.56	0.57
Price base 2005/06						

North Pembrokeshire	Year	2005/06	2006/07	2007/08	2008/09	2009/10
Access start date 2006/07						
Forecast surplus without licensee's water or water undertaker's investment (-ive is deficit)	MI/d	-0.47	-0.36	-0.30	-0.22	-0.15
For 50 MI per annum						
Retail price	£/m3	1.0966	1.1139	1.1381	1.1612	1.1751
Combined supply discount	£/m3	0.0000	0.0386	0.0608	0.0656	0.0704
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	-0.25	0.21	0.27	0.35	0.42
For 500 MI per annum						
Retail price	£/m3	0.7004	0.7115	0.7269	0.7416	0.7505
Combined supply discount	£/m3	0.0000	0.0386	0.0433	0.0550	0.0583
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	-0.25	0.54	0.54	0.56	0.57
Price base 2005/06						

North Pembrokeshire	Year	2005/06	2006/07	2007/08	2008/09	2009/10
Access start date 2007/08						
Forecast surplus without licensee's water or water undertaker's investment (-ive is deficit)	MI/d	-0.47	-0.36	-0.30	-0.22	-0.15
For 50 MI per annum						
Retail price	£/m3	1.0966	1.1139	1.1381	1.1612	1.1751
Combined supply discount	£/m3	0.0000	0.0000	0.0608	0.0656	0.0704
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	-0.25	0.07	0.27	0.35	0.42
For 500 MI per annum						
Retail price	£/m3	0.7004	0.7115	0.7269	0.7416	0.7505
Combined supply discount	£/m3	0.0000	0.0000	0.0386	0.0450	0.0483
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	-0.25	0.07	0.54	0.56	0.57
Price base 2005/06						

North Pembrokeshire	Year	2005/06	2006/07	2007/08	2008/09	2009/10
Access start date 2008/09						
Forecast surplus without licensee's water or water undertaker's investment (-ive is deficit)	MI/d	-0.47	-0.36	-0.30	-0.22	-0.15
For 50 MI per annum						
Retail price	£/m3	1.0966	1.1139	1.1381	1.1612	1.1751
Combined supply discount	£/m3	0.0000	0.0000	0.0000	0.0608	0.0656
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	-0.25	0.07	0.35	0.35	0.42
For 500 MI per annum						
Retail price	£/m3	0.7004	0.7115	0.7269	0.7416	0.7505
Combined supply discount	£/m3	0.0000	0.0000	0.0000	0.0386	0.0386

Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	-0.25	0.07	0.35	0.56	0.57
Price base 2005/06						

North Pembrokeshire	Year	2005/06	2006/07	2007/08	2008/09	2009/10
Access start date 2009/10						
Forecast surplus without licensee's water or water undertaker's investment (-ive is deficit)	MI/d	-0.47	-0.36	-0.30	-0.22	-0.15
For 50 MI per annum						
Retail price	£/m3	1.0966	1.1139	1.1381	1.1612	1.1751
Combined supply discount	£/m3	0.0000	0.0000	0.0000	0.0000	0.0608
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	-0.25	0.07	0.35	0.43	0.42
For 500 MI per annum						
Retail price	£/m3	0.7004	0.7115	0.7269	0.7416	0.7505
Combined supply discount	£/m3	0.0000	0.0000	0.0000	0.0000	0.0386
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	-0.25	0.07	0.35	0.43	0.57
Price base 2005/06						

Eryri & Ynys Mon	Year	2005/06	2006/07	2007/08	2008/09	2009/10
Access start date 2005/06						
Forecast surplus without licensee's water or water undertaker's investment (-ive is deficit)	MI/d	-3.22	-2.67	-2.54	-2.35	-2.21
For 50 MI per annum						
Retail price	£/m3	1.0966	1.1139	1.1381	1.1612	1.1751
Combined supply discount	£/m3	0.0386	0.0386	0.0386	0.0386	0.0679
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	-2.41	-1.20	0.11	0.67	1.32
For 500 MI per annum						
Retail price	£/m3	0.7004	0.7115	0.7269	0.7416	0.7505
Combined supply discount	£/m3	0.0386	0.0386	0.0386	0.0601	0.1057
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	-1.18	0.04	0.83	1.02	1.16
Price base 2005/06						

Eryri & Ynys Mon	Year	2005/06	2006/07	2007/08	2008/09	2009/10
Access start date 2006/07						
Forecast surplus without licensee's water or water undertaker's investment (-ive is deficit)	MI/d	-3.22	-2.67	-2.54	-2.35	-2.21
For 50 MI per annum						
Retail price	£/m3	1.0966	1.1139	1.1381	1.1612	1.1751
Combined supply discount	£/m3	0.0000	0.0386	0.0386	0.0386	0.0679
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	-2.55	-1.20	0.11	0.67	1.32
For 500 MI per annum						
Retail price	£/m3	0.7004	0.7115	0.7269	0.7416	0.7505
Combined supply discount	£/m3	0.0000	0.0386	0.0386	0.0601	0.1057
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	-2.55	0.04	0.83	1.02	1.16
Price base 2005/06						

Eryri & Ynys Mon	Year	2005/06	2006/07	2007/08	2008/09	2009/10
Access start date 2007/08						
Forecast surplus without licensee's water or water undertaker's investment (-ive is deficit)	MI/d	-3.22	-2.67	-2.54	-2.35	-2.21
For 50 MI per annum						
Retail price	£/m3	1.0966	1.1139	1.1381	1.1612	1.1751
Combined supply discount	£/m3	0.0000	0.0000	0.0386	0.0386	0.0679
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	-2.55	-1.33	0.11	0.67	1.32
For 500 MI per annum						
Retail price	£/m3	0.7004	0.7115	0.7269	0.7416	0.7505
Combined supply discount	£/m3	0.0000	0.0000	0.0386	0.0601	0.1057
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	-2.55	-1.33	0.83	1.02	1.16
Price base 2005/06						

Eryri & Ynys Mon	Year	2005/06	2006/07	2007/08	2008/09	2009/10
Access start date 2008/09						
Forecast surplus without licensee's water or water undertaker's investment (-ive is deficit)	MI/d	-3.22	-2.67	-2.54	-2.35	-2.21
For 50 MI per annum						
Retail price	£/m3	1.0966	1.1139	1.1381	1.1612	1.1751
Combined supply discount	£/m3	0.0000	0.0000	0.0000	0.0386	0.0671
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	-2.55	-1.33	-0.03	0.68	1.33
For 500 MI per annum						
Retail price	£/m3	0.7004	0.7115	0.7269	0.7416	0.7505
Combined supply discount	£/m3	0.0000	0.0000	0.0000	0.0386	0.0745
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	-2.55	-1.33	-0.03	1.02	1.16
<i>Price base 2005/06</i>						

Eryri & Ynys Mon	Year	2005/06	2006/07	2007/08	2008/09	2009/10
Access start date 2009/10						
Forecast surplus without licensee's water or water undertaker's investment (-ive is deficit)	MI/d	-3.22	-2.67	-2.54	-2.35	-2.21
For 50 MI per annum						
Retail price	£/m3	1.0966	1.1139	1.1381	1.1612	1.1751
Combined supply discount	£/m3	0.0000	0.0000	0.0000	0.0000	0.0386
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	-2.55	-1.33	-0.03	0.67	1.33
For 500 MI per annum						
Retail price	£/m3	0.7004	0.7115	0.7269	0.7416	0.7505
Combined supply discount	£/m3	0.0000	0.0000	0.0000	0.0000	0.0433
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	-2.55	-1.33	-0.03	0.67	1.16
<i>Price base 2005/06</i>						

All Other Water Resource Zones	Year	2005/06	2006/07	2007/08	2008/09	2009/10
Access start date: Sometime in 2005-2010						
Forecast surplus without licensee's water or water undertaker's investment (-ive is deficit)	MI/d	127.25	139.82	151.68	158.19	160.56
For 50 MI per annum						
Retail price	£/m3	1.0966	1.1139	1.1381	1.1612	1.1751
Combined supply discount	£/m3	0.0386	0.0386	0.0386	0.0386	0.0386
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	127.25	139.82	151.68	158.19	160.56
For 500 MI per annum						
Retail price	£/m3	0.7004	0.7115	0.7269	0.7416	0.7505
Combined supply discount	£/m3	0.0386	0.0386	0.0386	0.0386	0.0386
Supply surplus with licensee's water and water undertaker's revised investment plan	MI/d	127.25	139.82	151.68	158.19	160.56
<i>Price base 2005/06</i>						

Supply Demand Forecast and Combined Prices

The Combined Prices published in 2005/06 are still indicative of discounts available to licensees.

The supply demand table shows the forecasts used for the regulatory price review in 2004. The entire water management plan is being updated as part of the forthcoming 2009 regulatory price review which is 'work-in-progress' and meanwhile the 2004 forecast are still appropriately 'indicative'.

Forecast Water Supply Demand - Dry Year Annual Average

Table 1: Surplus Over Headroom - pre investment by the undertaker nor any licensee water

Water Resource Zone	2005/06	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30
North Eryri / Ynys Mon	-3.22	-2.67	-2.54	-2.35	-2.21	-2.39	-2.58	-2.76	-3.04	-3.21	-2.92	-3.08	-3.25	-3.38	-3.49	-3.43	-3.51	-3.54	-3.59	-3.70	-3.28	-3.33	-3.45	-3.50	-3.58
Clwyd Coastal	-0.41	-0.09	-0.07	0.02	0.10	0.00	-0.09	-0.22	-0.37	-0.44	-0.24	-0.32	-0.39	-0.44	-0.48	-0.40	-0.41	-0.47	-0.50	-0.58	-0.32	-0.41	-0.43	-0.47	-0.54
Alwen / Dee	8.31	8.51	8.70	8.94	9.16	9.11	9.08	9.06	9.04	9.03	8.97	8.95	8.95	8.98	9.04	9.13	9.23	9.35	9.50	9.65	9.77	9.91	10.01	10.14	10.28
Bala	0.47	0.51	0.51	0.57	0.62	0.61	0.61	0.60	0.60	0.60	0.59	0.59	0.59	0.59	0.59	0.59	0.59	0.58	0.59	0.59	0.59	0.59	0.59	0.59	0.59
Tywyn / Aberdyfi	0.05	0.05	0.05	0.06	0.06	0.06	0.05	0.04	0.04	0.03	0.02	0.01	0.00	-0.01	-0.02	-0.02	-0.02	-0.03	-0.04	-0.04	-0.05	-0.05	-0.07	-0.07	-0.07
Blaenau Ffestiniog	0.50	0.52	0.52	0.57	0.59	0.58	0.57	0.56	0.55	0.54	0.52	0.52	0.52	0.52	0.52	0.54	0.54	0.54	0.55	0.56	0.56	0.57	0.57	0.57	0.57
Barmouth	-0.74	-0.69	-0.68	-0.67	-0.67	-0.68	-0.68	-0.68	-0.69	-0.69	-0.67	-0.67	-0.66	-0.66	-0.65	-0.65	-0.64	-0.64	-0.63	-0.63	-0.60	-0.60	-0.59	-0.59	-0.59
Lleyn / Harlech	1.90	2.17	2.19	2.24	2.28	2.26	2.25	2.24	2.22	2.20	2.21	2.24	2.27	2.30	2.34	2.39	2.43	2.48	2.52	2.57	2.62	2.66	2.71	2.76	2.80
Dyffryn Conwy	2.62	2.60	2.61	2.64	2.67	2.48	2.27	2.07	1.88	1.71	1.82	1.68	1.55	1.42	1.34	1.42	1.29	1.17	1.07	1.00	1.19	1.08	1.03	0.96	0.80
South Meirionnydd	0.39	0.46	0.45	0.44	0.46	0.46	0.45	0.45	0.44	0.44	0.44	0.44	0.44	0.45	0.46	0.46	0.48	0.48	0.49	0.49	0.49	0.50	0.50	0.52	0.52
Ross-on-Wye	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00
Elan / Builth	2.56	2.55	2.54	2.54	2.54	2.52	2.48	2.46	2.44	2.42	2.40	2.38	2.38	2.37	2.36	2.36	2.34	2.36	2.36	2.36	2.36	2.35	2.35	2.35	2.35
Hereford C.U. Area ext	11.21	11.98	11.92	11.96	11.96	11.79	11.49	11.17	10.89	10.60	10.31	10.03	9.81	9.58	9.37	9.18	8.97	8.81	8.66	8.50	8.34	8.16	7.97	7.79	7.62
Llyswen	1.17	1.18	1.17	1.22	1.20	1.18	1.15	1.11	1.08	1.04	1.02	1.01	0.99	0.97	0.96	0.95	0.94	0.93	0.91	0.91	0.90	0.89	0.88	0.87	0.86
Monmouth	1.48	1.48	1.47	1.46	1.46	1.44	1.41	1.36	1.34	1.31	1.29	1.27	1.26	1.25	1.23	1.23	1.22	1.24	1.23	1.23	1.22	1.22	1.21	1.20	1.21
Pilleth	0.78	0.78	0.79	0.79	0.79	0.76	0.73	0.71	0.67	0.64	0.62	0.59	0.58	0.56	0.53	0.51	0.50	0.48	0.46	0.45	0.43	0.42	0.40	0.39	0.38
Brecon / Portis	2.31	2.43	2.43	2.65	2.75	2.72	2.67	2.64	2.60	2.56	2.52	2.48	2.43	2.40	2.36	2.33	2.28	2.26	2.22	2.19	2.16	2.12	2.09	2.06	2.02
Vowchurch	1.03	1.19	1.23	1.30	1.36	1.39	1.42	1.40	1.38	1.36	1.34	1.33	1.32	1.31	1.31	1.30	1.30	1.30	1.30	1.30	1.30	1.29	1.29	1.29	1.29
Whitbourne	2.51	2.74	2.79	2.91	2.92	2.89	2.83	2.77	2.73	2.67	2.64	2.59	2.55	2.52	2.49	2.46	2.43	2.40	2.38	2.36	2.33	2.31	2.28	2.25	2.23
SECUS	33.06	41.67	47.73	51.30	51.99	49.76	47.59	45.53	43.51	41.60	39.92	38.52	37.38	36.54	35.77	35.39	35.16	35.18	35.22	35.36	35.35	35.43	35.53	35.43	35.42
Tywi C.U. Area	18.45	18.28	20.68	20.88	21.04	20.05	19.14	18.19	17.36	16.49	15.90	15.38	15.11	14.87	14.86	14.84	15.06	15.25	15.55	15.95	16.21	16.59	16.82	17.03	17.37
Mid - South Ceredigion	-1.66	-1.74	-1.80	-1.69	-2.02	-2.16	-2.35	-2.53	-2.72	-2.89	-3.01	-3.14	-3.25	-3.34	-3.43	-3.52	-3.57	-3.62	-3.66	-3.71	-3.74	-3.78	-3.82	-3.86	-3.91
North Ceredigion	2.04	2.02	1.99	1.99	1.98	1.92	1.86	1.80	1.74	1.68	1.63	1.58	1.55	1.52	1.48	1.46	1.42	1.41	1.40	1.38	1.36	1.34	1.32	1.30	1.28
South Pembrokeshire	1.39	1.89	1.87	2.92	3.42	3.31	3.21	3.12	3.03	2.94	2.92	2.93	2.96	2.99	3.05	3.11	3.19	3.28	3.39	3.50	3.59	3.68	3.78	3.88	3.97
North Pembrokeshire	0.55	0.84	1.09	1.15	1.24	1.15	1.09	1.01	0.95	0.86	1.04	1.07	1.06	1.09	1.09	1.17	1.20	1.23	1.24	1.29	1.45	1.50	1.50	1.56	1.56